



THURSDAY

MORNING REPORT

Have Good Trading Day



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	33835.74	-21.04	-0.06
NIFTY	10410.90	-15.95	-0.15

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	33.84	-0.65
HDFCBANK	98.51	+0.76
ICICIBK	9.40	+0.21
INFY	18.38	-0.05
TATA MOTOR	27.24	-0.40
WIPRO	5.63	-2.60

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-258.98
DII's Eq (Provisional)	-432.03
FIIs Index Future	-218.45
FIIs Index Options	+327.78
FIIs Stock Future	-308.53
FIIs Stock Options	+47.73

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.9875
EURO	80.5845
YEN 100	60.9900
GBP	90.8265

TOP STORY

- **Havells India** signs agreement with Hyundai Electric for manufacturing magnetic contactors
- **Sintex Plastics Technologies** allots 6.67 crore convertible shares to promoter Star Line Leasing on preferential basis
- **Wipro** to sell hosted data center services operations to U.S. based Ensono for \$405 million
- **Asian Granito** to enter into joint venture with a local partner to establish 10,000 meters per day GVT manufacturing unit in Andhra Pradesh
- **Majesco** to provide digital platform to Kookmin Best Insurance Co.
- **NMDC** to consider first interim dividend on March 17
- **Welspun Enterprises** says NHAI to undertake re-bidding for Tamil Nadu highway project
- **Aditya Birla Capital** says ARC business receives certificate of registration from RBI
- **BPCL:** To shut Bina Refinery in Sept. to link expanded capacity.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	24758.12	-248.91	-1.00
NASDAQ	7496.81	-14.20	-0.19
NIKKEI	21725.50	-46.79	-0.21
HANG SENG	31398.00	-36.00	-0.11
SGX NIFTY	10407.50	-25.60	-0.24

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	61.12	+0.26
NATURAL GAS	2.735	-0.15
GOLD	1326.60	+0.08
SILVER	16.560	+0.14
COPPER	3.159	+0.35

WORLD EVENTS

USD : Empire State Manufacturing Index
: Philly Fed Manufacturing Index
: Unemployment Claims

RESULT TODAY

SUNCLAYLTD



NIFTY CHART



MARKET COMMENTARY

The Sensex fell 21.04 points or 0.06% to settle at 33,835.74, its lowest closing level since 9 March 2018. The index rose 18.37 points, or 0.05%, at the day's high of 33,875.15. The index lost 276.09 points, or 0.82%, at the day's low of 33,580.69.

The Nifty declined 15.95 points or 0.15% to settle at 10,410.90, its lowest closing level since 9 March 2018. The index fell 6.50 points or 0.06%, at the day's high of 10,420.35. The index lost 90.55 points, or 0.87%, at the day's low of 10,336.30.

The S&P BSE Mid-Cap index rose 0.28%. The S&P BSE Small-Cap index advanced 0.06%. Both these indices outperformed the Sensex.

The breadth, indicating the overall health of the market, was negative. On the BSE, 1,357 shares declined and 1,320 shares advanced. A total of 164 shares were unchanged.

Nifty likely to trade in the range of 10150-10650.

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10427	10376	10327	10276	10150	10477	10528	10578	10650
USDINR	64.876	64.697	64.536	64.357	64.250	65.037	65.216	65.377	65.450



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ACML	FANCOS TRADEMART PRIVATE LIMITED	B	144,000	184.15
INVENTURE	MUKESH BABULAL SHAH	B	450,000	23.9
ANG	GLOBE STOCKS & SECURITIES LTD	B	36,800	55.96
BCP	ANIS AHMAD BURNEY	B	68,000	163.97
EXCEL	FORTUNE BROCKING INTERMEDIARY PVT LTD	B	517,000	29.25

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CORALFINAC	ASIT SURENDRA DATTANI THAKKAR	SELL	275000	37.5
EXCEL	EL DORADO BIOTECH PVT LTD	BUY	700000	28.73
STAMPEDE	SETU SECURITIES PVT LTD	BUY	1273307	9.5
TOUCHWOOD	SHASHI KIRAN BHAIKA	BUY	27000	37.31
TOUCHWOOD	SHIV RATAN BHAIKA	BUY	90000	37.6

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** Andhra Bank, Balrampur Chini, Bank of India, BEML, Dewan Housing, IDBI, JP Associates, TV18 Broadcast
- **New in ban:** Bank of India, TV18 Broadcast

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
BANDHAN BANK LTD	EQ	15 MAR	19 MAR	SUBSCRIBE
BHARAT DYNAMIC LTD	EQ	13 MAR	15 MAR	NEUTRAL
HINDUSTAN AERONAUTICS LTD	EQ	16 MAR	20 MAR	NEUTRAL
KARDA CONSTRUCTION LTD	EQ	16 MAR	21 MAR	NEUTRAL



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1612	1577	1542	1600	1635	1659
ADANI PORTS	385	378	373	381	386	389
AMBUJACEM	244	240	236	242	246	249
ASIANPAINT	1137	1131	1124	1138	1144	1151
AUROPHARMA	578	571	565	579	585	593
AXISBANK	536	526	517	532	542	548
BAJAJ-AUTO	2951	2935	2919	2952	2968	2985
BANKBARODA	146	139	133	144	150	154
BHARTIARTL	423	419	415	422	426	430
BHEL	87	85	84	87	88	89
BOSCH LTD	18284	18167	18049	18318	18436	18587
BPCL	463	459	455	462	466	469
CIPLA	579	572	566	578	584	590
COALINDIA	293	291	289	293	295	296
DRREDDY	2182	2167	2152	2181	2196	2211
EICHERMOT	28847	28718	28589	28889	29018	29189
GAIL	458	454	450	459	463	468
HCLTECH	957	961	956	964	969	973
HDFC	1845	1833	1820	1848	1860	1876
HDFCBANK	1860	1852	1840	1860	1872	1880
HEROMOTOCO	3639	3612	3584	3650	3677	3715
HINDALCO	227	223	219	225	229	232
HINDUNILVR	1317	1310	1304	1318	1324	1332
ICICIBANK	306	300	294	304	310	313
IDEA	81	80	79	81	82	83
INDUSINDBK	1733	1717	1701	1727	1743	1753
INFRA TEL	339	336	332	341	345	350
INFY	1181	1170	1159	1180	1191	1202
ITC	268	266	264	267	270	271
KOTAKBANK	1082	1073	1064	1079	1088	1094
LT	1303	1293	1282	1303	1314	1324
LUPIN	782	777	773	782	786	791
M&M	728	723	717	729	734	740
MARUTI	8756	8756	8666	8815	8905	8964
NTPC	170	169	167	169	171	171
ONGC	181	179	177	181	183	186
POWERGRID	194	193	192	195	196	197
RELIANCE	929	921	914	927	934	940
SBIN	257	252	247	255	260	263
SUNPHARMA	520	516	513	520	524	527
TATAMOTORS	354	351	348	353	356	358
TATAMTRDVR	197	195	193	197	199	201
TATAPOWER	80	80	79	81	81	82
TATASTEEL	621	616	611	623	628	636
TCS	2887	2867	2847	2895	2915	2943
TECHM	639	624	609	632	647	656
ULTRACEMCO	4230	4169	4107	4206	4268	4306
VEDL	321	315	312	319	323	327
WIPRO	294	292	291	294	296	298
YESBANK	319	311	303	316	324	330
ZEEL	577	571	566	576	582	587



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1299/\$1270 & Resistance = \$1357/\$1391.**
- **Crude oil range (WTI)->\$56 to \$66.**
- **Stocks Turn Lower, Dollar Steady on Retail Report: Markets Wrap:** - U.S. stocks declined as weak retail sales fanned concern that consumer spending is cooling, while Treasuries gained and the dollar held steady on bets the Federal Reserve won't be forced to quicken the pace of rate hikes.
- **Forex - Dollar Holds Near 1-Week Lows after U.S. Data:** - The dollar held near one-week lows against the other major currencies on Wednesday as soft U.S. retail sales data and heightened tensions over global trade continued to weigh on investor sentiment. Data released on Wednesday showed that U.S. retail sales fell 0.1% in February. It was the third consecutive monthly decline, raising fears over a slowdown in growth in the first quarter. At the same time, another report showed that U.S. producer prices rose slightly more than expected last month.
- **OPEC sees oil supply surge from rivals, countering its cuts:** - OPEC on Wednesday raised its forecast for non-member oil supply this year to almost double the growth predicted four months ago as higher prices spur U.S. shale drilling, offsetting OPEC-led output cuts and a collapse in Venezuelan production.
- **Gold Prices Hold Steady after Mixed U.S. Economic Reports:** - Gold prices held steady near one-week highs on Wednesday, after the release of mixed U.S. economic reports and as investors remained cautious after the sudden firing of U.S. Secretary of State Rex Tillerson.

TRENDS & OUTLOOK – DATE: 15-MAR- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	29970	30195	30430	30679	30940
SILVER (May)	36430	37600	38850	40149	41270

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (APR)	442	448	455	461	467
ZINC (Mar)	201.40	204.75	210.45	214.90	218.50
LEAD (Mar)	148.30	152.10	156.60	160.45	164.70
NICKEL (Mar)	861	877	897	916	934

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Mar)	3729	3850	3940	4063	4156
NATURAL GAS (Mar)	167	172	178	184	189

DATA TALKS : TODAY'S ECONOMIC DATA :

Libor Rate, SNB Monetary Policy Assessment, Empire State Manufacturing Index, Import Prices m/m, Philly Fed Manufacturing Index, Unemployment Claims, NAHB Housing Market Index, Natural Gas Storage.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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